



Acumen Planned Giving

How many lives will you change through your own?

You have the power to change millions of lives for generations to come. When you leave a planned gift to Acumen, you are making a lasting investment into the kind of world you wish to build: one in which every person leads a dignified life, and the problems of poverty are solved through innovative social enterprises.

Your generosity will ensure that your values and personal legacy will continue on through the leaders and companies Acumen supports, and the millions of low income people who will benefit from their products and services. We have an ambitious goal to impact 1 billion lives by 2030, and your pledge will enable us to continue investing in social impact enterprises, entrepreneurs, and insights.

We invite you to learn more about what it means to be part of this special Acumen Partner community.

“Acumen found my head and my heart 10 years ago. When I think about my legacy, I can think of no finer non-profit than Acumen to carry on my values and my goals in promoting economic advancement for all. Making a gift to Acumen in my will ensures my values will live on for generations to come”

– Randy Kaufman, Planned Giving Partner

What your gift will make possible

Investment support

Catalyze solutions to poverty with financial, managerial, and accompaniment support for companies focused on helping the world's poor.

Acumen Academy

Equip emerging entrepreneurs with skills and training to accelerate the growth and impact of their enterprise solution to poverty.

Learnings and insights

Enable Acumen to capture key learnings from across its programs and share its insights with peers to further energize impact.

Make a planned gift

Gifts may be made through the following pathways in your trust, will, or other financial planning vehicle:

- **Bequests:** A gift left in your will - cash, personal property, bonds, stocks, or a grant from your Donor Advised Fund.
- **Retirement plan:** A donation of any unused funds by naming Acumen as a beneficiary.
- **Life insurance:** Name Acumen as a beneficiary.

Planned Giving benefits

- The knowledge that you're leaving a legacy that reflects your values and the change you wish to see in the world for years to come.
- A dedicated staff liaison.
- Official recognition in Acumen's Annual Giving Report and website (optional).
- Invitations to Acumen Partner events.
- Curated communications to your interest areas as you desire.
- Income tax deduction on certain gifts.

Get in touch

For any questions, please contact **Heartie Look**, Development and Partnerships: hlook@acumen.org

Sustain our work and continue your commitment to a world based on dignity for generations to come.

Acumen Fund, Inc. is a not for profit corporation formed under the laws of the State of New York and a public charity under Section 501(c)(3) of the Internal Revenue Code, with offices at 40 Worth Street, Suite 303, New York, NY 10013. Donations will be used to support our programs to change the way the world tackles poverty. Our most recent financial statements are accessible on our website at acumen.org, or for residents of the following states, as stated below.

For New York Residents: A copy of our most recently filed financial report is available from the Charities Registry on the Attorney General's website at www.charitiesnys.com, or upon request by contacting the Charities Bureau at 28 Liberty Street, New York, NY 10005, or from us at the address above. You also may obtain information on charities from the Attorney General at (212) 416-8401 (www.charitiesnys.com).

Learn more

Acumen.org



For Florida Residents: A COPY OF THE OFFICIAL REGISTRATION AND FINANCIAL INFORMATION MAY BE OBTAINED FROM THE DIVISION OF CONSUMER SERVICES BY CALLING TOLL-FREE, WITHIN THE STATE, 1-800-435-7352 (800-HELP-FLA), OR VISITING WWW.800HELPFLA.COM. REGISTRATION DOES NOT IMPLY ENDORSEMENT, APPROVAL, OR RECOMMENDATION BY THE STATE. FLORIDA REGISTRATION #CH43260