



## Make a Planned Gift to Acumen

Thank you for becoming a Planned Giving Partner! Your gift will provide Acumen with crucial resources needed to plan and sustain our work building a world based on dignity for years to come. To register your gift with us, kindly complete and send this form to Emma Hubbard: [ehubbard@acumen.org](mailto:ehubbard@acumen.org)

### DECLARATION OF INTENT FOR ESTATE GIFT

I/we have committed support for the mission and goals of Acumen through a provision in my/our estate plans, and with this letter I/we are informing Acumen of my/our plans. I/we understand that this future commitment can be revoked or modified by me/us at any time and will notify Acumen in the event I/we do so.

### DONOR INFORMATION

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First and Last Name

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Address, City, State, Zip

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Phone

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Email

### TYPE OF GIFT

I/we have made a provision to leave a legacy to Acumen through my/our:

Will  Life Insurance Policy  Retirement Plan or IRA  Other \_\_\_\_\_

### ESTIMATED GIFT VALUE

The estimated current value of my/our gift to Acumen is: \$\_\_\_\_\_

## **GIFT DESIGNATION**

This commitment will be used for Unrestricted/Flexible Spending: We will determine where your gift will have the greatest impact across all of our initiatives, sectors, and regions.

## GIFT RECOGNITION

Please include me/us, without disclosure of amount, in Acumen's Legacy Society. I/We would like my/our name(s) to appear as follows:

Names (Please Print)

I/We do not want my/our names published and wish to remain anonymous in perpetuity

I/We do not want my/our names published and wish to remain anonymous during my/our lifetimes.

Date \_\_\_\_\_ Signature \_\_\_\_\_

Date \_\_\_\_\_ Signature \_\_\_\_\_

## **NOTIFICATION OF YOUR BEQUEST**

Thank you for considering a gift to Acumen in your estate plans. Planned gifts provide Acumen with the vital resources needed to alleviate poverty for as many people as possible and for decades to come. Below is sample bequest language that you may share with your attorney to include in your will or living trust.

### **OUR LEGAL ENTITY NAME & TAX ID NUMBER ARE:**

Acumen Fund, Inc.  
40 Worth St, Suite 303 New York, NY 10013  
Tax ID: 13-4166228

### **SAMPLE LANGUAGE**

I give, devise, and bequeath to Acumen, a 501(c)(3) tax-exempt public charitable organization, the sum of \$\_\_\_\_\_ (or property herein described), for the benefit of unrestricted use by Acumen.

### **MORE INFORMATION**

For more information or if you have questions about planning a gift to Acumen, please contact Emma Hubbard at [ehubbard@acumen.org](mailto:ehubbard@acumen.org).